CSE 642 Techniques in AI: Vision for HCI SUNY Buffalo

Syllabus for Fall 2009

Instructor: Jason Corso (jcorso)

Course Webpage: http://www.cse.buffalo.edu/~jcorso/t/CSE642/. **Syllabus:** http://www.cse.buffalo.edu/~jcorso/t/CSE642/syllabus.pdf.

Meeting Times: MW 3-4:20

Location: M Bell 340 and W Bell 224

We will meet directly in a computer lab for one of the two class meetings each week. The instructor will provide both a working software framework and a physical camera (which the student can take with them for the entire semester). The instructor will also provide a list of suitable projects at the beginning of the semester, but students are encouraged to design their own projects (subject to instructor approval). At the end of the semester, we will host an open-house demo of the projects.

Office Hours: Monday 1-3 or by appointment

Main Course Material

Course Overview: The promise of computer vision for enabling natural human-machine interfaces is great: vision-based interfaces would allow unencumbered, large-scale spatial motion; they could make use of hand gestures, movements, or other similar natural input means; and video itself is passive, cheap, and nearly ubiquitous. In the simplest case, tracked hand motion and gesture recognition could replace the mouse in traditional applications, but, computer vision offers the additional possibility of using both hands simultaneously, using the face, incorporating multiple users concurrently, etc. In this course, we will develop these ideas from both a theoretical and a practical perspective. From the theoretical side, we will cover ideas ranging from interaction paradigms suitable for vision-based interfaces to mathematical models for tracking (e.g., particle filtering), modeling high-dimensional articulated objects, and modeling a grammar of interaction, as well as algorithms for rapid and real-time inference suitable for interaction scenarios. From the practical side, we will each build (in pairs) an actual working vision-based interactive system. Each project must "close the loop" and be integrated directly into an interactive computer system (e.g., sort photos on the screen by grabbing them with each hand and moving them around). During the semester, very practical-minded topics such as interactive system design and architecture, debugging programs that process high-dimensional video data, and program optimization will be discussed alongside the underlying computer vision theory.

Course Project: Each student will be required to implement a course project that is either a direct implementation of a method discussed during the semester or new research in Bayesian vision. A paper describing the project is required at the end of the semester (8-10 pages two column IEEE format) and we will have an open-house poster session to present the projects. Working project demos are suggested but not required for the poster session.

Prerequisites: It is assumed that the students have taken introductory courses in machine learning/pattern recognition (CSE 555 or 574), and computer vision (CSE 573). Permission of the instructor is required if these prerequisites have not been met. Working knowledge of C/C++ is a must.

Course Goals: Students taking this course will learn the major ideas in the theory of computer vision for building natural humanmachine interfaces, and they will gain practical experience in building large, real-time computer vision systems. These are challenging and complementary goals, unmatched in most vision curricula.

Textbooks: There is no textbook for the course. The instructor will prepare lectures and hand-out relevant academic articles. The OpenCV book (*Learning OpenCV* by Bradski and Kaehler) is suggested as OpenCV will serve as the core software library on which the projects will be built.

Grading: Grading will be discussed in the class. Basically, the grade will be a function of the students having achieved the course goals and it will ultimately be measured by the success of his or her project. Quantitatively speaking, the project will cover about 75% of the grade and the remaining 25% will be filled will class participation and the occasional minor homework/quiz.

Programming Language: C++ is the programming language.

Course Outline

The outline is presented in an idea-centric scheme rather than an application-centric one. This is an initial run; as the course evolves, this will be refined. During each lecture, we will ground the theoretical ideas with practical examples and real-world applications.

- 1. Computer Vision Background Material
 - (a) Light-Models, Image Acquisition, and Backgrounds (Trucco & Verri, 1998; Forsyth & Ponce, 2003)
 - Adaptive Background Subtraction (Stauffer & Grimson, 1999)
 - (b) Camera Geometry, Calibration, and Stereo (Trucco & Verri, 1998; Hartley & Zisserman, 2004; Zhang, 2000)
 - (c) Interest Operators and Feature Extraction (There are many here, we survey some) (Mikolajczyk & Schmid, 2004; Harris & Stephens, 1988; Fraundorfer & Bischof, 2003; Lowe, 2004; Corso & Hager, 2005; Kadir & Brady, 2001; Matas *et al.*, 2002)
- 2. Tracking
 - (a) Feature Tracking (Shi & Tomasi, 1994)
 - Selecting features (Collins & Liu, 2003)
 - Nose Tracking Nouse (Gorodnichy et al., 2002)
 - (b) Direct Method (Image-Based Tracking) (Lucas & Kanade, 1981; Baker & Matthews, 2004)
 - Head Tracking (Hager & Belhumeur, 1998)
 - Face feature tracking (Black & Yacoob, 1997)
 - (c) Model-based Tracking
 - Hand tracking (Rehg & Kanade, 1994)
 - Body tracking (Gavrila & Davis, 1995)
 - Fingertip Tracking (Hardenberg & Berard, 2001)
 - (d) Exemplar-based Tracking
 - Toyama and Blake method (Toyama & Blake, 2002)
 - (e) Kalman Filtering (Kalman, 1960; Welch & Bishop, 95)
 - People tracking (Wren et al., 1997)
 - Multiple hand tracking (Utsumi & Ohya, 1999)
 - (f) Particle Filtering (Arulampalam et al., 2002; Isard & Blake, 1998)
 - Hand tracking (Isard & Blake, 1998)
 - (g) Mean shift / Kernel-based tracking (Collins, 2003; Comaniciu *et al.*, 2003; Comaniciu & Meer, 2002; Cheng, 1995; Hager *et al.*, 2004)
- 3. Recognition
 - (a) Space-time Methods
 - i. Discriminant Analysis
 - ASL Recognition (Cui & Weng, 2000)
 - ii. State-based methods (Bobick & Wilson, 1997)
 - iii. Templates/Exemplar Methods
 - Space-Time Gestures (Darrell & Pentland, 1993; Darrell et al., 1996)
 - Body Motion Recognition (Bobick & Davis, 2001)
 - iv. Bayesian Network Classifiers
 - Expression Recognition (Cohen *et al.*, 2003)
 - (b) Temporal Methods

- i. Model-Based Methods
 - Markov-Dynamic Networks (Pentland & Liu, 1999)
- ii. Hidden Markov Models (Rabiner, 1989)
 - Parametric HMMs for Gesture Recognition (Wilson & Bobick, 1999)
 - Learning Variable-Length Markov Models (Galata et al., 2001)
- iii. Dynamic Bayesian Networks (Murphy, 2002; Ghahramani, 1998)
 - Facial Activity Recognition (Tong *et al.*, 2007)
 - Hand Gesture Sequence Recognition (Corso et al., 2005)
- iv. Stochastic Parsing (Ivanov & Bobick, 2000)

4. Localized Interaction

- (a) VICs framework (Ye et al., 2004; Corso et al., 2008)
- (b) Dynamically Reconfigurable UIs (Kjeldsen et al., 2003)
- (c) Tracking the scene
 - Planar structures (Simon et al., 2000; Zhang et al., 2001)
 - Planar structures from stereo (Corso et al., 2003a)
 - Deformable surfaces from stereo (Corso et al., 2003b)

Project

The goal of the project is threefold: first, we want to put the theory of Vision for HCI to work; second, we want to build substantial student experience in programming and debugging a large system with images, video, and interactive/near-real-time constraints (on a Unix system); third, we want to give the students a chance to explore the fun and exciting area of building next generation and useful user interfaces.

The projects will be tackled in pairs (if there is an odd-student in the course then we can have a student work alone or have one group of three). At the beginning of the semester, the instructor will hand out commodity webcams to each student (on loan from his lab). If the students need additional hardware to complete their project, they should discuss it with the instructor as early as possible. (Erector sets will be available in the instructor's lab for some simple construction tasks.)

Project Software, Platform, and Requirements

All projects will be performed primarily in the Bell 340 lab working environment, which is a Linux environment. Students will be able to gain important working knowledge of Linux systems from this experience. However, the project will be built on the following open-source cross-platform libraries and the students should hence pursue cross-platform project code:

- 1. OpenCV (http://opencv.willowgarage.com/) is a widely used open-source computer vision toolkit. It contains the necessary low-level classes like images, matrices, and capture devices; algorithms like linear system solving, and frequency transformations; as well as many advanced computer vision algorithms like face detection with boosting. **Constraint:** the temptation will be to design a project and build it by stitching together bits and pieces of OpenCV; this is not permitted. OpenCV is there to provide you with a substantial working base to build real software. Each project must include substantial new algorithm development on top of the existing methods in OpenCV; this will be a challenge.
- 2. wxWidgets (http://www.wxwidgets.org/) is a cross-platform GUI library. If a project demands advanced interface tools that HighGUI does not provide (such as buttons!), then the students must use wxWidgets. **Exception:** if the project involves extending an existing open-source piece of software to add new computer vision-based functionality, such as Firefox, then wxWidgets need not be used. Such exceptions must first be discussed with the instructor at the beginning of the semester.

Both of these libraries and additional ones have been installed by the CSE IT staff and are available on the CSE and Bell 340 networks. Although the students may use an IDE of their choosing if they so wish, the projects must provide a standard Makefile solution for compiling on the instructor's machine (paths may be manually configured). The projects must use a revision control system of the students choosing (either CVS or SVN).

List of Possible Projects

No two teams may tackle the same project. First come are first served. See project schedule below. Teams and project selection are due in class by Sept. 21 at which time project work will begin in the lab.

For reasons that may or may not be obvious, the actual project list will be distributed via hard-copy on the first day of class and not posted to the website.

Project Schedule

The project schedule is largely student organized within the following date framework:

- Sept. 21 Teams are formed and projects are selected.
- **Sept. 28** Requirements document must be submitted to the instructor in class. We will discuss what this means in class. Basically, this is a less than three page document that describes the project goals, anticipated methods to be used, clearly states what the new research developments will be (e.g., implementation beyond those in OpenCV, or altogether new ideas), and defines a schedule that includes two milestone deliverables and the ultimate end-game deliverables.
- Oct. 26 Milestone 1 Due. Content is specified by the students via their requirements document.
- Nov. 23 Milestone 2 Due. Content is specified by the students via their requirements document.
- **Dec. 14+** Demo day. Final deliverables and project report are due. (Specific date of demo-day is yet to be determined, but it will be on or after the 14th.)

Project Write-Up

The project write-up is a standard two-column IEEE conference format at maximum of 8 pages. The students can use the CVPR style files. It should be approached as a standard paper containing introduction and related work, methodology, results, and discussion.

Project Evaluation and End-Goals

The projects can have multiple non-exclusive end-points, and it is the instructor's goal that all projects achieve all of these end-points. At the very least, a project must achieve at least one of these end-points to be considered a success. The three end-points are

- 1. Project yields a working interactive demo at demo-day that can be used by all or most of the demo visitors. Demo visitors will be asked to to informally evaluate the projects and rank them.
- 2. Project yields a nice demo video that is uploaded and well-received to YouTube.
- 3. Project yields a research manuscript that is submitted to a good conference in vision or interfaces such as CVPR, or CHI. Since paper reviewing will not happen until after the end of the semester, the instructor has the ultimate say in judging the quality of the manuscript.

In addition to these possible end-states, the final project deliverable will include the project report, all of the project code, and Doxygen generated documentation. These can be emailed to the instructor (if the size is not prohibitive) or submitted via CD/key.

Here is how the project scores will be computed:

How to get an A: Achieve two or three of the end-points mentioned above. Coherent code and report.

How to get a B: Achieve one of the three end-points mentioned above. Coherent code and report.

- How to get a C: Clear effort has been made but non of the three end-points mentioned above have been achieved; project does some thing but is incomplete. Coherent code and report.
- How to get a D: Unclear how much effort was put in; project does not do anything.

How to get an F: Students have not done anything. There is no project to speak of.

In most cases, both partners of a project team will receive the same grade, but if there are cases of clear irresponsibility of a project team member, these will be addressed on an individual basis with the instructor and the project team.

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